



Student Financial Services (SFS)

Student Monthly Resource and Expenditure Statement

Independent Student

Student's Name _____ Mercyhurst ID _____

Campus Attending _____

The amount of income you reported on the Free Application for Federal Aid (FAFSA) appears unusually low for an independent student. Please complete Sections I, II, and the Certification on this form.

Section I - Monthly Paid Expenditures

In the blanks below, state the actual dollar (\$) amount that you (and your spouse) paid in the previous tax year for each expenditure listed. For example, for the 2008-09 academic year, the "previous tax year" is 2007. (Enter \$0 if no expenses were incurred for a particular item.)

Table with 2 columns: Monthly Expenditures, Amount Paid per Month. Lists 12 categories of expenses with corresponding dollar amounts.



Student's Name _____ MERCYHURST ID _____

Section II - Monthly Resources

List all the resources and the dollar (\$) amounts used to meet the expenses listed in Section I. Include all wages, Aid to Families with Dependent Children (AFDC), Temporary Assistance for Needy Families (TANF), child support, unemployment benefits, social security benefits, cash support received, etc. **For the listed resources, provide documentation confirming the Resource and the Amount per Month.** (Examples of acceptable documentation are Federal Tax Returns, W-2 forms, 1099 forms, etc.)

Resource	Amount per Month
1. _____	\$ _____
2. _____	\$ _____
3. _____	\$ _____
4. _____	\$ _____
5. _____	\$ _____
TOTAL Monthly Resources	\$ _____

Are any of your expenses on the front of the form paid by another person(s)?

Yes _____ No _____

If yes, complete the information below:

Type of Expense Paid	By Whom (Name)	Relationship	Amount per Month
			\$
			\$
			\$
			\$
			\$
			\$

Total Paid by Another \$ _____

Certification

I (we) certify that the information in Sections I and II above is correct and complete to the best of my (our) knowledge.

Student's signature _____ Date _____

Spouse's signature _____ Date _____